

Wednesday 14th - Thursday 15th September 2022 **Balboa Bay Resort**

1221 West Coast Highway, Newport Beach, CA, 92663

Wednesday 14th September 2022

General Sessions will be held in the Commodore Room

- 1.00 1.05pm Welcome
- 1.05 1.30pm An Inconvenient Truth: Insurance Market Outlook

Fraser McLachlan, CEO and Founder, GCube

Fraser presents his personal view of the insurance market, where it has come from, and where it is headed

 1.30 – 2.00pm Extreme Weather: Charting the worst two months in US claims history

James Papazis, Operations Director and Legal Counsel, GCube

James presents the data and lessons learned from a summer of record-breaking renewable energy claims fuelled by extreme weather

2.00 - 2.45pm Modeling Catastrophe: Evolving with US extreme weather risks

Gloria Jimenez, Market & Product Specialist – Catastrophe Risk Management, RMS

Derek Stedman, Principal Modeler, RMS

Just how easy is it to model the evolving risks posed by extreme weather and Nat Cat to the North American renewables market? What are the key emerging threats and how can catastrophe models help asset owners and their insurers prepare and adapt?

■ 2.45 – 3.15pm Coffee Break



 3.15 – 4.00pm Supply Another Day: Navigating supply chain, greenflation and geopolitical risks

Rosa Van Reyk, Senior Underwriter, GCube

Rosa delivers the key US and global market messages from GCube's Supply Another Day report, and an update on how inflationary and political pressures continue to affect the market.

■ 4.00 – 5.15pm Panel and Q&A: Bracing for a Storm

Moderator: Adam Barber, Tamarindo Group

Panel: Fraser McLachlan, CEO and Founder, GCube

Henry Densham, Managing Director – Insurance Services Americas, CCi Michael Kolodner, Managing Director, Power & Renewables Industry

Practice Leader, Energy & Power, Marsh Specialty

Paul Brown, Managing Partner, Baldwin Krystyn Sherman Partners

(BKS-Partners)

The panelists discuss routes to more effective & sustainable collaboration faced with a 'perfect storm' of extreme weather, supply chain and geopolitical risks, set against challenging insurance market conditions.

■ 5.30pm Group Photo

■ 6.30 – 7.30pm Welcome Cocktail Reception

Front Lawn

Bay View Room - 2nd Floor

■ 7.30 - 9.00pm Welcome Dinner

Bay View Room - 2nd Floor



Thursday 15th September 2022

General Sessions will be held in the Commodore Room

■ 7.30 - 8.45am Breakfast

Commodore Patio

■ 8.45 – 9.30am Better Call Roy: North American Claims Analysis

Roy Muñoz, Head of Claims & Chris Bender, Senior Claims Adjuster, GCube

Roy and Chris dissect a number of the most unique and challenging global claims experienced during the last 12 months.

 9.30 – 10.15am Managing market volatility and global instability in a new world of energy trading

Brian Knowles, Senior Advisor, Pexapark

Renewable energy projects are becoming more exposed to wholesale power markets. Given the changing geopolitical circumstances and increasing market price volatility, how can portfolio owners best hedge new risks to deliver stable generation for their offtakers and stable revenues for their investors?

- 10.15 10.45am Coffee Break
- 10.45 11.30am Lenders' Requirements: How are the needs of project stakeholders changing?

Sam Jensen & Anthony Retort, Co-Founders, STANCE: Renewable Risk Partners

Sam and Anthony provide the Lenders' Consultants' view on emerging risk trends in US renewables, and how the insurance and due diligence needs of both lenders and investors are changing faced with market conditions.



11.30 – 12.15pm Health check: Tackling the root causes of blade failure

Matthew Stead, CEO, Ping Services

Blade losses remain the single most prominent source of claims in wind energy, and these losses look set to continue growing in severity as rotor sizes increase. What are the most common causes of blade damage and failure affecting asset owners across North America today?

How well is the wind industry managing the frequency and severity of blade-related losses, and their impacts on maintenance costs and downtime? What are the latest advancements in blade health monitoring, and how can this data be used to drive improvements across projects and portfolios?

■ 12.15 – 12.45pm Building a responsible insurance market

Simon Button, Chief Underwriting Officer, London Market, Tokio Marine HCC Fraser McLachlan, CEO and Founder, GCube

The global insurance market is becoming increasingly vocal about its commitments to meeting growing ESG and CSR pressures, particularly in the area of climate-related risks. But exactly how far has the industry come, and what more needs to be done?

Simon and Fraser reflect on the efforts Tokio Marine HCC has made to date to help build a more responsible insurance market, including its investment in training the next generation of insurance professionals.

■ 12.45 - 12.50pm Closing Remarks



Afternoon & Evening Activities

Specific timings and activities may be subject to change; any adjustments to the schedule will be announced during the event.

■ 1.15pm Golf Outing

Oak Creek Golf Club, 1 Golf Club Drive, Irvine, CA. Please meet in the lobby.

1.30pm Newport Harbor Cruise

Please meet at the hotel dock.

■ 1.30pm Biking

Please meet at the hotel lobby.

■ 7.00 – 10.00pm Dinner

The Cannery - Seafood of the Pacific 3010 Lafayette Ave, Newport Beach





